

**OCEAN COUNTY INSURANCE FUND COMMISSION
AGENDA AND REPORTS
THURSDAY, JULY 16, 2026
10:00 A.M.**

**ADMINISTRATION BUILDING
ROOM 304
101 HOOPER AVENUE
TOMS RIVER, NJ 08753**

**To attend the meeting via teleconference
Dial 1- 312-626-6799 and enter Meeting ID: 739 426 4615**

OR

Join Zoom Meeting via computer Link

<https://permainc.zoom.us/j/7394264615>

OPEN PUBLIC MEETINGS ACT - STATEMENT OF COMPLIANCE

In accordance with the Open Public Meetings Act, notice of this meeting was given by:

- (1) Sending sufficient notice herewith to the Asbury Park Press and Atlantic City Press,
- (2) Filing advance written notice of this meeting with the Commissioners of the Ocean County Insurance Fund Commission; and
- (3) Posting notice on the Public Bulletin Board of the Office of the County Clerk; and
- (4) Placing notice on the Ocean County Insurance Fund Commission Website; and
- (5) Placing notice of the location of OCIFC Public Notices on the Statewide Legal Notices Section of the NJ Department of State Website

OCEAN COUNTY INSURANCE FUND COMMISSION
AGENDA
OPEN PUBLIC MEETING: June 18, 2026
10:00 A.M.

- ☐ **MEETING CALLED TO ORDER - OPEN PUBLIC MEETING NOTICE READ**
- ☐ **ROLL CALL OF COMMISSIONERS**
- ☐ **APPROVAL OF MINUTES: June 18, 2026 Open Minutes.....Appendix I**

- ☐ **CORRESPONDENCE: None**

- ☐ **COMMITTEE REPORTS**
 - ☐ **Safety and Accident Review Committee:Verbal**
 - ☐ **Claims Committee:Verbal**

 - ☐ **Motion to accept the Claim Committee’s recommendation to approve the claims as presented during the Claims Committee Meeting of July 9, 2026 (*Roll call Vote*)**

- ☐ **EXECUTIVE DIRECTOR/ADMINISTRATOR - PERMA**
Executive Director’s Report.....Pages 2-14

- ☐ **TREASURER – Julie Tarrant**
Resolution 26-26, July Bills List – *Motion (Roll Call Vote)*..... Page 15
Treasurer Report.....Pages 16-17

- ☐ **CLAIMS ADMINISTRATOR– QUAL LYNXPages 18-22**

- ☐ **NJCE SAFETY DIRECTOR – J.A. Montgomery Consulting**
Monthly Report.....Pages 23-32

- ☐ **RISK MANAGERS REPORT – Conner Strong & Buckelew**
Monthly Report..... Verbal

- ☐ **ATTORNEY – Berry, Sahradnik, Kotzas & Benson, P.C.**
Monthly Report Verbal

- ☐ **OLD BUSINESS**
- ☐ **NEW BUSINESS**
- ☐ **PUBLIC COMMENT**
 - . *Motion to open the meeting to the public*
 - . *Motion to close the meeting to the public*

- ☐ **CLOSED SESSION – Payment Authorization Requests (PARS)**
- ☐ **Resolution 28-26 Closed Session (*if needed*)Page 33**
- ☐ **Motion to Return to Open Session**
- ☐ **Motion to Approve PARS as discussed in Executive Session (*roll call vote*)**

MEETING ADJOURNMENT

NEXT SCHEDULED MEETING: August 28, 2026, 10:00 a.m.

OCEAN COUNTY INSURANCE FUND COMMISSION

9 Campus Drive, Suite 216
Parsippany, NJ 07054
Telephone (201) 881-7632 Fax (201) 881-7633

Date: July 16, 2026

Memo to: Commissioners of the Ocean County Insurance Fund Commission

From: PERMA Risk Management Services

Subject: Executive Director's Report

- ☐ **Certificate of Insurance Issuance Report (Page 3)** – Included in the agenda on page 3 is a copy of the certificate of issuance report from the NJCE listing the certificates issued for the month of June. There were (6) six certificates of insurance issued during the month of June.

☐ **Motion to approve the certificate of insurance report**

- ☐ **New Jersey Counties Excess Joint Insurance Fund (Pages 4-7)** -The NJCE Finance Committee met on June 17. The NJCE met on June 26, 2026 and a summary report of the meeting is included in the agenda on pages 4-7. The auditor presented the 2025 audit and there were no recommendations or findings. The Board of Commissioners agreed with the Finance Committee's recommendation to implement a property risk inspection program. More information will follow on this initiative. The Board of Commissioners also agreed with the Finance Committee's recommendation to schedule a special meeting in July to discuss excess coverage premiums for applicable landfills, transfer stations and wastewater sites. The next regular meeting is scheduled for Friday, September 18, 2026 at 9:30 a.m.
- ☐ **OCIFC Financial Fast Track (Pages 8-9)** – Included in the agenda on pages 8-9 is a copy of the Financial Fast Track for the month of April. As of **April 30, 2026** there is a surplus of **\$4,870,257**. Line 11 of the report, "Investment in Joint Venture" is the Ocean County Insurance Fund Commission's share of equity in the NJCE. OCIFC's equity in the NJCE as of **April 30, 2026** is **\$1,364,790**. The total cash amount is **\$32,458,054**.
- ☐ **NJCE Property and Casualty Financial Fast Track (Pages 10-12)** – Included in the agenda on pages 10-12 is a copy of the NJCE Financial Fast Track Report for the month of March. As of **March 31, 2026** the NJCE has a surplus of **\$18,577,166**. Line 7 of the report, "Dividend" represents the dividend figure released by the NJCE of **\$7,207,551**. The cash amount is **\$35,971,845**.
- ☐ **Claim Tracking Reports (Pages 13-14)** – The Claim Tracking Reports are on pages 13-14 of the agenda. The Executive Director will review the Claims Activity Report and Expected Loss Ratio Analysis Report as of April 30, 2026 with the Commission.
- ☐ **August Meeting** – As a reminder the August meeting was changed to Friday, August 28, 2026 at 10:00 a.m.

Ocean County Insurance Commission – SIR

Certificate of Insurance Monthly Report

From 6/1/2026 To 7/1/2026

Holder (H)/ Insured Name (I)	Holder / Insured Address	Description of Operations	Issue Date/ Cert ID	Coverage
H - County of Somerset I - County of Ocean	20 Grove Street Somerville, NJ 08876	RE: History on the Green Event The County of Somerset, its officers, agents, employees, and volunteers are Additional Insured on the above referenced Commercial General Liability and Excess Liability Policies if required by written contract as respect to the History on the Green Event.	6/16/2026 #6509816	GL AU EX WC OTH
H - Synagro Technologies I - County of Ocean	and Its Subsidiaries 435 Williams Court, Suite 100 Baltimore, MD 21220	RE: Ocean County Utilities Authority Evidence of insurance as respects Ocean County Utilities Authority.	6/22/2026 #6512931	WC OTH
H - County of Ocean I - County of Ocean	Polling Location Sites	RE: Polling Locations The following business entities are Certificate Holders and Additional Insured on the above referenced Commercial General Liability and Excess Liability Policies if required by written contract as respect to use of premises as a polling location during the current calendar year: Central Regional School District- 509 Forest Hills Parkway, Bayville NJ 08721 Harrogate Village- 400 Locust Street, Lakewood, NJ 08701 Heritage Point North Clubhouse- 44 Heritage Point Blvd., Barnegat NJ 08005 Junior Hose Company No.3 Firehouse- 976 New Hampshire Avenue, Lakewood NJ 08701 Lakewood Fire Department Station #65 - Rescue Co. #2- 150 Lanes Mill Road, Lakewood NJ 08701 Lakewood Fire District- 119 1st Street, Lakewood NJ 08701 Lakewood Fire District #1- 733 Cedar Bridge Avenue, Lakewood NJ 08701 Leisure Knoll Lakeside Lodge- 4 Buckingham Drive North Manchester NJ 08759 Leisure Village West- Encore Hall, 1000 Buckingham Drive, Manchester NJ 08759 Lionshead Condominium Assoc.- 100 Lionshead Woods Blvd, Lakewood NJ 08701 Reliance Hose Firehouse- 300 River Avenue, Lakewood NJ 08701 Toms River School District- 1144 Hooper Avenue, Toms River NJ 08753	6/23/2026 #6513307	GL AU EX WC OTH
H - Welcome America I - County of Ocean	423 College Avenue West Chester, PA 19382	RE: Salute to Independence Parade Welcome America, the City of Philadelphia, the State of Pennsylvania, and Under the Sun Productions Inc. are Additional Insured on the above-referenced Commercial General Liability and Excess Liability Policies if required by written contract as respect to Ocean County Cultural & Heritage Commission participation in the Salute to Independence Parade.	6/23/2026 #6513718	GL AU EX WC OTH
H - Passaic Valley Sewerage I - County of Ocean	Commission 600 Wilson Avenue Newark, NJ 07015	RE: Ocean County Utilities Authority Evidence of insurance as respects Ocean County Utilities Authority.	6/24/2026 #6529799	WC OTH
H - Stafford Township Historical I - County of Ocean	Society, Inc. PO Box 1097 Manahawkin, NJ 08050	RE: Ocean County Library The Certificate Holder is an Additional Insured on the above-referenced Commercial General Liability and Excess Liability Policies if required by written contract as respect to use of any/all premises by the Ocean County Library, for events and programs during the current calendar year.	6/25/2026 #6531268	GL AU EX WC OTH
Total # of Holders: 6				



NEW JERSEY COUNTIES EXCESS JOINT INSURANCE FUND

9 Campus Drive - Suite 216

Parsippany, NJ 07054-4412

Telephone (201) 881-7632 Fax (201) 881-7633

Date: June 26, 2026

Memo to: Ocean County Insurance Fund Commission

From: Joseph Hrubash, NJCE Executive Director

Subject: NJCE JIF June Report

Executive Director Report: The following items were discussed:

NJCE Claims Review Committee: The Claims Review Committee met prior to the Fund meeting to review Payment Authority Requests (PARs). Closed session was not needed for additional claim review; however, the Fund entered closed session to discuss potential litigation.

December 31, 2025 Audit: Fund Auditor prepared a final financial audit and provided a high-level overview reporting the Fund's Total Net Position as of year-end was \$18.8 million. Fund Auditor reported there were no recommendations or findings. The Board of Fund Commissioners adopted a resolution approving the year-end financials. As per the regulations, the fund office will submit the year-end reports and supporting documentation with the state regulatory agency by June 30th.

Property Appraisal Reimbursement Cap: The NJCE has reimbursed NJCE members over the past two years appraising locations valued at \$1,000,000 and greater and locations valued at \$500,000. The Board agreed to cap the reimbursement to \$20,000 in 2024 and 2025. The Board of Fund Commissioners accepted a recommendation to maintain the capped reimbursement at \$20,000 per member for property appraisals completed in 2026.

NJCE Safety Committee: The Safety Committee met on Monday, June 8th at 10am and minutes of the meeting were submitted for information. Committee is scheduled to meet next on Monday, September 14th at 10am via Zoom.

NJCE Finance Sub Committee: The Finance Sub Committee met on June 17th; submitted for information were the minutes of the meeting.

Finance Sub Committee made the following recommendations, which have been underlined for reference:

Excess Pollution Liability Quote: Underwriting Manager reported that they secured an excess and drop in coverage quote from Berkley (Admiral) amending the odor exclusion in the JIFs underlying Allied World Assurance Company's (AWACs) pollution policy to include coverage for Odor/Atmospheric Migration for 11- member entity locations. Locations were initially identified by the Underwriting Manager out of Origami to obtain a quote.

Finance Sub Committee had reviewed two quote options: (Option #1) \$10m with a \$5m retention for Odor/Atmospheric Migration with an annualized premium of \$294,000 and (Option #2) \$15m with a \$5m retention for Odor/Atmospheric Migration with an annualized premium of \$370,000. Board of Commissioners agreed with the Committee recommendation that members be made aware of this excess coverage for applicable landfills, transfer stations and wastewater sites. The Board of Fund Commissioners agreed with the coverage recommendation and suggested a special meeting be scheduled in July to review the proposed premiums. The Underwriting Manager will continue to work with the Fund office on verification of member locations and to determine loss funding.

Professional Services:

Property Risk Engineering: The Committee reported it reviewed two property risk engineering proposals from Chubb and Zurich given the NJCE's uptick in property losses in the first quarter, largely due to potential maintenance issues. Underwriting Manager summarized the scope of work, deliverables and benefits of a property risk engineering program noting this initiative could be completed over multiple years. Each member's largest location was initially identified by the Underwriting Manager out of Origami to obtain the proposals. Board of Commissioners agreed with the Committee recommendation to implement the program over a multi-year period and suggested each member identify three of their preferred locations for inspection.

Lobbyist: In April, the Board of Fund Commissioners agreed to procure a Lobbyist to represent NJCE in potential adverse legislation in addition to promoting favorable legislation and identifying bill sponsors. Finance Sub Committee formed an Ad Hoc Committee consisting of Commissioner Kessler, Commissioner Shea and Fund Attorney to draft a scope of services for consideration by the Board. Commissioner Buono volunteered to serve as well. The Fund office will work with the Fund Attorney and Fund Qualified Purchasing Agent (QPA) to obtain quotes for services. *This was provided for information only; no action at this time.*

Conflict Attorney: Fund Office and Fund Attorney recommend the NJCE procure a conflict attorney to opine on a potential conflict for an active Atlantic County Utility Authority environmental claim involving Cozen O'Connor. The firm which is the plaintiff attorney in that claim also provides certain environmental services to other NJCE member counties. Committee recommended inquiring with the Board of Fund Commissioners for firms. The Board of Fund Commissioners agreed to submit firms to the Fund office.

The Chertoff Group: The Fund's contract with the Chertoff Group for Cyber Support Program Services expires June 2026. The Fund's cyber liability insurers view the NJCE's contractual relationship with the Chertoff Group as beneficial. Committee recommended the Fund continue contracting for these services.

Underwriting Manager is finalizing a renewal proposal with The Chertoff Group to include an updated scope of services and project deliverables. Upon receipt of the finalized renewal proposal and applicable pay to play forms, Fund Office will distribute the proposal to the Board of Fund Commissioners.

Cyber Claims: It was reported that when cyber incidents occur, it requires expedient

response via engagement for such vendors. It was also reported that municipalities affiliated with the NJ Cyber Fund have experienced difficulties complying with local public contract laws and/or organizing their council quickly enough to rapidly engage contracts with cyber legal and forensic vendors. Recognizing this challenge, the Cyber JIF found a solution specific to the cyber legal counsel through a Master Service Agreement with the Breach Counsel. Finance Sub Committee reviewed a final draft agreement adopted by the NJ Cyber Fund and recommended that the Fund Office and Underwriting Manager pursue a similar agreement with its Breach Counsel. The Board of Fund Commissioners agreed with the recommendation.

Legacy claims – Finances: The establishment of a NJ Excess Residual Legacy Account and a Closed Years Account was approved by the Board of Fund Commissioners at the April meeting. The accounts will be established following the approval of the 12/31/2025 audit and this change will be reflected in the June or July Financial Fast Track. *This was provided for information only; no action at this time.*

Funding for property claims adjusting: In April, the Board accepted the Fund Office's recommendation on the approach to eliminating duplication in claims with respect to financial reporting. The Fund will adjust the claim and forward all bills and payment instructions to the Insurance Commission for processing. PERMA Claims has met with leadership from the local TPA's and prepared them to begin issuing payments within the local SIR as of July 1, 2026. *This was provided for information only; no action at this time.*

Tracking Reports: Submitted for information was the Financial Fast Track as of March 31, 2026 reflecting a statutory surplus of \$18.5 million. Also submitted was the Expected Loss Ratio as of March 31, 2026.

Regulatory Compliance Checklist as of 6/24/26: Submitted for information was a checklist that tracks contracts, compliance and other Fund business.

2026 MEL, MRHIF & NJCE Educational Seminar: The 16th Annual Educational Seminar was held over two sessions on April 24th (201 participants) and May 1st (180 participants). At this time, all the certificates for CEUs for Municipal Clerk, Chief Financial Officer, Certified Public Works Managers, Tax Collectors, Qualified Purchasing Agents and Registered Public Purchasing Official have been issued. DEP did not approve any Total Contact Hour Credits (TCH) – noting the subject matter was not relevant to water/wastewater operations.

Renewal Timeline: Submitted for information was the annual timeline for the NJCE renewal process with specific target dates. Members and/or risk managers will manage the renewal via Origami, the online platform where members' exposure data (property, vehicles, etc.) may be accessed and edited, as well as applications to download and complete for ancillary coverages. In addition, the Payroll Auditor is conducting payroll audits which will be uploaded by the Fund office into Origami. The 2027 renewal process is mid-July through mid-September, which will allow members to confirm underwriting data in time to introduce a preliminary budget at the October meeting.

Membership Renewal: The Counties of Atlantic, Burlington and Cumberland are scheduled to renew their three-year membership with the Fund as of January 1, 2027. Renewal documents were emailed to each respective County on May 5th.

Underwriting Manager Report

Underwriting Manager reported preliminary discussions on the 2027 Renewal have begun and would provide an update (if any) at the next meeting on the renewal process.

Risk Control Report

Safety Director submitted a report noting the Risk Control Activities from April to July 2026, bulletins that were distributed, live and learning-on-demand training sessions and information on the 2026 MSI-NJCE Expo.

WC Claims Administration Report

A report was submitted noting the billed amount, paid amount, net savings as of May 2026.

Next Meeting: The next regularly scheduled meeting is Friday September 18, 2026 at 9:30AM virtually.

OCEAN COUNTY INSURANCE COMMISSION						
FINANCIAL FAST TRACK REPORT						
		AS OF	April 30, 2026			
ALL YEARS COMBINED						
			THIS MONTH	YTD CHANGE	PRIOR YEAR END	FUND BALANCE
1.	UNDERWRITING INCOME		1,335,553	5,342,210	64,072,869	69,415,079
2.	CLAIM EXPENSES					
		Paid Claims	326,184	1,957,260	19,239,203	21,196,463
		Case Reserves	523,031	199,384	11,650,041	11,849,426
		IBNR	207,607	1,084,255	17,403,510	18,487,764
		Excess Insurance Recoverable	0	0	0	0
		Discounted Claim Value	3,905	(101,591)	(2,969,513)	(3,071,104)
	TOTAL CLAIMS		1,060,728	3,139,308	45,323,241	48,462,549
3.	EXPENSES					
		Excess Premiums	376,804	1,507,215	16,938,022	18,445,237
		Administrative	49,745	209,809	2,540,717	2,750,525
	TOTAL EXPENSES		426,549	1,717,024	19,478,739	21,195,763
4.	UNDERWRITING PROFIT (1-2-3)		(151,724)	485,878	(729,111)	(243,232)
5.	INVESTMENT INCOME		94,533	374,735	3,373,964	3,748,699
6.	PROFIT (4 + 5)		(57,192)	860,614	2,644,853	3,505,467
7.	CEL APPROPRIATION CANCELLATION		0	0	0	0
8.	DIVIDEND INCOME		0	0	40,675	40,675
9.	DIVIDEND EXPENSE		0	0	(40,675)	(40,675)
10.	SURPLUS TRANSFER		0	0	0	0
11.	INVESTMENT IN JOINT VENTURE		0	0	1,364,790	1,364,790
12.	SURPLUS (6 + 7 + 8 - 9 + 10 + 11)		(57,192)	860,614	4,009,644	4,870,257
SURPLUS (DEFICITS) BY FUND YEAR						
	Legacy Account		6,360	30,130	512,274	542,403
	2021		1,407	(6,889)	(2,474,788)	(2,481,678)
	2022		8,108	30,924	(1,593,658)	(1,562,734)
	2023		21,071	301,772	3,618,254	3,920,026
	2024		22,212	244,543	2,398,446	2,642,988
	2025		28,829	148,769	1,549,115	1,697,884
	2026		(145,178)	111,366		111,366
TOTAL SURPLUS (DEFICITS)			(57,192)	860,614	4,009,642	4,870,256
TOTAL CASH						32,458,054

OCEAN COUNTY INSURANCE COMMISSION					
FINANCIAL FAST TRACK REPORT					
		AS OF	April 30, 2026		
ALL YEARS COMBINED					
		THIS MONTH	YTD CHANGE	PRIOR YEAR END	FUND BALANCE
CLAIM ANALYSIS BY FUND YEAR					
FUND YEAR 2021					
	Paid Claims	24,877	204,067	6,210,972	6,415,039
	Case Reserves	(56,716)	(125,437)	2,384,212	2,258,775
	IBNR	31,839	(86,215)	1,245,330	1,159,115
	Excess Insurance Recoverable	0	0	0	0
	Discounted Claim Value	0	20,257	(380,220)	(359,962)
TOTAL FY 2021 CLAIMS		0	12,673	9,460,294	9,472,967
FUND YEAR 2022					
	Paid Claims	14,622	441,321	7,022,784	7,464,105
	Case Reserves	(70,719)	(415,233)	3,147,032	2,731,799
	IBNR	56,097	(54,452)	1,561,444	1,506,991
	Excess Insurance Recoverable	0	0	0	0
	Discounted Claim Value	0	32,364	(449,872)	(417,507)
TOTAL FY 2022 CLAIMS		0	4,000	11,281,388	11,285,389
FUND YEAR 2023					
	Paid Claims	117,917	232,181	2,611,751	2,843,932
	Case Reserves	(115,364)	(443,516)	1,896,275	1,452,759
	IBNR	(2,554)	(44,889)	2,419,536	2,374,647
	Excess Insurance Recoverable	0	0	0	0
	Discounted Claim Value	0	41,553	(423,922)	(382,369)
TOTAL FY 2023 CLAIMS		0	(214,671)	6,503,640	6,288,969
FUND YEAR 2024					
	Paid Claims	(42,538)	71,173	2,237,514	2,308,687
	Case Reserves	58,497	28,405	2,105,309	2,133,714
	IBNR	(15,959)	(291,133)	4,658,005	4,366,873
	Excess Insurance Recoverable	0	0	0	0
	Discounted Claim Value	0	38,853	(703,241)	(664,387)
TOTAL FY 2024 CLAIMS		0	(152,701)	8,297,588	8,144,887
FUND YEAR 2025					
	Paid Claims	79,929	728,970	1,156,182	1,885,151
	Case Reserves	251,184	64,594	2,117,213	2,181,807
	IBNR	(331,113)	(896,229)	7,519,195	6,622,966
	Excess Insurance Recoverable	0	0	0	0
	Discounted Claim Value	0	58,270	(1,012,259)	(953,989)
TOTAL FY 2025 CLAIMS		0	(44,395)	9,780,331	9,735,936
FUND YEAR 2026					
	Paid Claims	131,377	279,548		279,548
	Case Reserves	456,149	1,090,570		1,090,570
	IBNR	469,297	2,457,172		2,457,172
	Excess Insurance Recoverable	0	0		0
	Discounted Claim Value	3,905	(292,889)		(292,889)
TOTAL FY 2026 CLAIMS		1,060,728	3,534,401	0	3,534,401
COMBINED TOTAL CLAIMS		1,060,728	3,139,308	45,323,241	48,462,549

This report is based upon information which has not been audited nor certified by an actuary and as such may not truly represent the condition of the fund.

NEW JERSEY COUNTIES EXCESS JIF						
FINANCIAL FAST TRACK REPORT						
		AS OF	March 31, 2026			
ALL YEARS COMBINED						
		THIS	YTD	PRIOR	FUND	
		MONTH	CHANGE	YEAR END	BALANCE	
1.	UNDERWRITING INCOME		3,668,064	11,004,193	369,829,068	380,833,261
2.	CLAIM EXPENSES					
		Paid Claims	2,179,477	1,862,607	29,596,460	31,459,066
		Case Reserves	(1,618,016)	2,023,952	12,305,536	14,329,488
		IBNR	(618,272)	(144,426)	19,408,209	19,263,783
		Discounted Claim Value	486,152	(120,680)	(4,230,960)	(4,351,640)
		Excess Recoveries	0	(103,700)	(168,819)	(272,519)
	TOTAL CLAIMS		429,341	3,517,753	56,910,426	60,428,179
3.	EXPENSES					
		Excess Premiums	2,440,792	7,322,852	265,514,382	272,837,234
		Administrative	238,408	703,554	25,830,190	26,533,745
	TOTAL EXPENSES		2,679,200	8,026,407	291,344,572	299,370,979
4.	UNDERWRITING PROFIT (1-2-3)		559,523	(539,966)	21,574,070	21,034,103
5.	INVESTMENT INCOME		75,049	245,996	4,500,045	4,746,041
6.	PROFIT (4+5)		634,572	(293,970)	26,074,115	25,780,145
7.	Dividend		0	0	(7,207,551)	(7,207,551)
8.	SURPLUS (6-7)		634,572	(293,970)	18,866,564	18,577,166
SURPLUS (DEFICITS) BY FUND YEAR						
	2010		227	781	74,531	75,312
	2011		58,045	59,391	402,937	462,328
	2012		3,263	(51,774)	501,927	450,153
	2013		3,732	8,532	1,150,864	1,159,395
	2014		3,026	9,579	1,959,174	1,968,753
	2015		(74,129)	(68,755)	1,357,359	1,288,604
	2016		76,744	85,018	1,726,171	1,811,189
	2017		8,011	18,673	2,653,339	2,672,012
	2018		(557)	11,679	2,356,572	2,368,252
	2019		92,687	102,206	1,933,109	2,035,315
	2020		281,256	292,348	1,131,810	1,424,158
	2021		(251,192)	(239,351)	(365,013)	(604,364)
	2022		(255,512)	(242,363)	928,915	686,551
	2023		335,277	353,656	(2,982,758)	(2,629,102)
	2024		329,976	349,212	385,652	734,864
	2025		15,937	50,077	5,651,976	5,702,053
	2026		7,783	(1,032,879)		(1,032,879)
TOTAL SURPLUS (DEFICITS)			634,572	(293,970)	18,866,564	18,572,594
TOTAL CASH						35,971,845

NEW JERSEY COUNTIES EXCESS JIF					
FINANCIAL FAST TRACK REPORT					
AS OF March 31, 2026					
ALL YEARS COMBINED					
	THIS	YTD	PRIOR	FUND	
	MONTH	CHANGE	YEAR END	BALANCE	
CLAIM ANALYSIS BY FUND YEAR					
FUND YEAR 2010					
Paid Claims	0	0	171,840	171,840	
Case Reserves	0	0	0	0	
IBNR	0	0	0	0	
Discounted Claim Value	0	0	0	0	
TOTAL FY 2010 CLAIMS	0	0	171,840	171,840	
FUND YEAR 2011					
Paid Claims	1,812	37,129	736,556	773,685	
Case Reserves	(49,617)	(105,029)	105,029	0	
IBNR	(20,095)	0	3,000	3,000	
Discounted Claim Value	10,405	10,405	(10,702)	(297)	
TOTAL FY 2011 CLAIMS	(57,494)	(57,494)	833,883	776,389	
FUND YEAR 2012					
Paid Claims	3,391	9,904	1,829,038	1,838,942	
Case Reserves	(3,391)	51,426	69,382	120,808	
IBNR	2,867	(813)	3,680	2,867	
Discounted Claim Value	(5,069)	(5,069)	(7,298)	(12,367)	
TOTAL FY 2012 CLAIMS	(2,202)	55,447	1,894,802	1,950,249	
FUND YEAR 2013					
Paid Claims	5,670	22,584	1,178,908	1,201,492	
Case Reserves	(8,170)	(25,084)	415,252	390,168	
IBNR	(2,030)	(2,030)	11,543	9,513	
Discounted Claim Value	2,730	2,730	(43,097)	(40,368)	
TOTAL FY 2013 CLAIMS	(1,800)	(1,800)	1,562,605	1,560,805	
FUND YEAR 2014					
Paid Claims	0	0	881,155	881,155	
Case Reserves	0	0	80,850	80,850	
IBNR	(500)	(500)	19,380	18,880	
Discounted Claim Value	155	155	(10,475)	(10,320)	
TOTAL FY 2014 CLAIMS	(345)	(345)	970,909	970,565	
FUND YEAR 2015					
Paid Claims	1,088	2,930	2,475,738	2,478,668	
Case Reserves	98,527	89,185	603,511	692,696	
IBNR	(15,243)	(7,743)	35,764	28,021	
Discounted Claim Value	(8,048)	(8,048)	(70,632)	(78,680)	
TOTAL FY 2015 CLAIMS	76,324	76,324	3,044,381	3,120,705	
FUND YEAR 2016					
Paid Claims	(65,026)	(57,806)	1,441,001	1,383,196	
Case Reserves	(3,484)	(15,704)	919,123	903,419	
IBNR	(7,554)	(2,554)	23,020	20,466	
Discounted Claim Value	2,697	2,697	(90,241)	(87,545)	
TOTAL FY 2016 CLAIMS	(73,367)	(73,367)	2,292,903	2,219,536	
FUND YEAR 2017					
Paid Claims	0	457	1,640,498	1,640,955	
Case Reserves	0	(457)	345,734	345,277	
IBNR	(3,644)	(3,644)	25,386	21,741	
Discounted Claim Value	(154)	(154)	(40,157)	(40,311)	
TOTAL FY 2017 CLAIMS	(3,799)	(3,799)	1,971,460	1,967,662	

NEW JERSEY COUNTIES EXCESS JIF					
FINANCIAL FAST TRACK REPORT					
AS OF March 31, 2026					
ALL YEARS COMBINED					
	THIS	YTD	PRIOR	FUND	
	MONTH	CHANGE	YEAR END	BALANCE	
FUND YEAR 2018					
Paid Claims	0	430	1,627,847	1,628,277	
Case Reserves	2,500	2,071	633,512	635,583	
IBNR	4,197	4,197	117,327	121,524	
Discounted Claim Value	(1,210)	(1,210)	(72,411)	(73,622)	
TOTAL FY 2018 CLAIMS	5,486	5,486	2,306,275	2,311,761	
FUND YEAR 2019					
Paid Claims	7,352	29,084	1,762,769	1,791,853	
Case Reserves	(73,528)	(126,175)	915,993	789,818	
IBNR	(39,429)	(8,513)	137,880	129,367	
Discounted Claim Value	16,766	16,766	(99,127)	(82,361)	
TOTAL FY 2019 CLAIMS	(88,839)	(88,839)	2,717,515	2,628,676	
FUND YEAR 2020					
Paid Claims	0	19,957	2,059,147	2,079,104	
Case Reserves	(1,134)	8,059	952,692	960,751	
IBNR	(308,648)	(234,098)	604,550	370,452	
Discounted Claim Value	33,065	33,065	(193,474)	(160,409)	
Excess Recoveries	0	(103,700)	(168,819)	(272,519)	
TOTAL FY 2020 CLAIMS	(276,717)	(276,717)	3,254,096	2,977,379	
FUND YEAR 2021					
Paid Claims	6,121	12,850	3,403,434	3,416,284	
Case Reserves	242,883	623,186	1,880,569	2,503,755	
IBNR	34,887	(352,145)	1,035,311	683,166	
Discounted Claim Value	(27,867)	(27,867)	(375,778)	(403,645)	
TOTAL FY 2021 CLAIMS	256,024	256,024	5,943,537	6,199,561	
FUND YEAR 2022					
Paid Claims	360,213	269,237	2,273,066	2,542,303	
Case Reserves	(361,712)	496,404	1,716,601	2,213,004	
IBNR	242,644	(524,495)	1,784,444	1,259,949	
Discounted Claim Value	19,816	19,816	(379,863)	(360,047)	
TOTAL FY 2022 CLAIMS	260,961	260,961	5,394,248	5,655,209	
FUND YEAR 2023					
Paid Claims	69,870	(40,308)	5,375,202	5,334,894	
Case Reserves	(27,143)	(91,734)	694,406	602,672	
IBNR	(423,470)	(248,701)	4,501,726	4,253,025	
Discounted Claim Value	52,983	52,983	(694,458)	(641,475)	
TOTAL FY 2023 CLAIMS	(327,760)	(327,760)	9,876,877	9,549,117	
FUND YEAR 2024					
Paid Claims	282,434	(75,076)	2,203,383	2,128,307	
Case Reserves	(4,751)	(115,503)	2,414,779	2,299,276	
IBNR	(685,818)	(217,555)	4,710,250	4,492,694	
Discounted Claim Value	86,724	86,724	(982,534)	(895,811)	
TOTAL FY 2024 CLAIMS	(321,411)	(321,411)	8,345,877	8,024,466	
FUND YEAR 2025					
Paid Claims	6,552	128,766	536,878	665,644	
Case Reserves	(6,469)	58,304	558,103	616,407	
IBNR	(32,675)	(219,662)	6,394,948	6,175,286	
Discounted Claim Value	30,568	30,568	(1,160,711)	(1,130,143)	
TOTAL FY 2025 CLAIMS	(2,024)	(2,024)	6,329,218	6,327,194	
FUND YEAR 2026					
Paid Claims	1,500,000	1,502,468		1,502,468	
Case Reserves	(1,422,528)	1,175,005		1,175,005	
IBNR	636,240	1,673,832		1,673,832	
Discounted Claim Value	272,591	(334,240)		(334,240)	
TOTAL FY 2026 CLAIMS	986,303	4,017,065	0	4,017,065	
COMBINED TOTAL CLAIMS	429,341	3,517,753	56,910,426	60,428,179	

This report is based upon information which has not been audited nor certified by an actuary and as such may not truly represent the condition of the fund.

Fund Year 2020 Claims reflect an anticipated recoverable amount of \$278,624 due from the reinsurer for COVID-19 WC claims.

Ocean County Insurance Commission

CLAIM ACTIVITY REPORT

April 30, 2026

COVERAGE LINE - PROPERTY						
CLAIM COUNT - OPEN CLAIMS						
Year	2022	2023	2024	2025	2026	TOTAL
March-26	0	0	1	2	4	7
April-26	0	0	1	2	5	8
NET CHGE	0	0	0	0	1	1
Limited Reserves						\$25,792
Year	2022	2023	2024	2025	2026	TOTAL
March-26	\$0	\$0	\$1,110	\$100,000	\$1,872	\$102,982
April-26	\$0	\$0	\$1,110	\$100,000	\$105,222	\$206,332
NET CHGE	\$0	\$0	\$0	\$0	\$103,350	\$103,350
Ltd Incurred	\$292,392	\$6,710	\$15,431	\$445,038	\$512,200	\$1,271,771
COVERAGE LINE - GENERAL LIABILITY						
CLAIM COUNT - OPEN CLAIMS						
Year	2022	2023	2024	2025	2026	TOTAL
March-26	79	14	30	71	18	214
April-26	77	11	26	56	29	201
NET CHGE	-2	-3	-4	-15	11	-13
Limited Reserves						\$8,501
Year	2022	2023	2024	2025	2026	TOTAL
March-26	\$302,172	\$534,283	\$521,809	\$201,607	\$19,291	\$1,625,677
April-26	\$264,062	\$489,623	\$557,265	\$315,656	\$36,210	\$1,708,793
NET CHGE	(\$38,110)	(\$44,660)	\$35,457	\$114,049	\$16,919	\$83,116
Ltd Incurred	\$671,514	\$775,637	\$614,588	\$380,296	\$38,248	\$2,860,805
COVERAGE LINE - AUTO LIABILITY						
CLAIM COUNT - OPEN CLAIMS						
Year	2022	2023	2024	2025	2026	TOTAL
March-26	0	0	3	10	11	24
April-26	0	0	3	9	7	19
NET CHGE	0	0	0	-1	-4	-5
Limited Reserves						\$7,444
Year	2022	2023	2024	2025	2026	TOTAL
March-26	\$0	\$0	\$77,595	\$55,638	\$8,214	\$141,446
April-26	\$0	\$0	\$77,393	\$54,888	\$9,158	\$141,438
NET CHGE	\$0	\$0	(\$202)	(\$750)	\$944	(\$8)
Ltd Incurred	\$268,072	\$7,716	\$97,633	\$99,531	\$20,992	\$561,473
COVERAGE LINE - WORKERS COMP.						
CLAIM COUNT - OPEN CLAIMS						
Year	2022	2023	2024	2025	2026	TOTAL
March-26	37	22	37	57	53	233
April-26	39	21	34	58	58	238
NET CHGE	2	-1	-3	1	5	5
Limited Reserves						\$40,652
Year	2022	2023	2024	2025	2026	TOTAL
March-26	\$2,492,217	\$1,031,298	\$1,473,516	\$1,350,758	\$596,544	\$9,367,003
April-26	\$2,460,854	\$960,796	\$1,496,759	\$1,458,683	\$931,481	\$9,675,062
NET CHGE	(\$31,364)	(\$70,502)	\$23,243	\$107,925	\$334,936	\$308,060
Ltd Incurred	\$8,203,215	\$3,090,947	\$3,607,463	\$2,639,085	\$1,190,178	\$26,937,217
TOTAL ALL LINES COMBINED						
CLAIM COUNT - OPEN CLAIMS						
Year	2022	2023	2024	2025	2026	TOTAL
March-26	116	36	71	140	86	478
April-26	116	32	64	125	99	466
NET CHGE	0	-4	-7	-15	13	-12
Limited Reserves						\$25,175
Year	2022	2023	2024	2025	2026	TOTAL
March-26	\$2,794,389	\$1,565,581	\$2,074,029	\$1,708,003	\$625,922	\$11,237,108
April-26	\$2,724,915	\$1,450,419	\$2,132,527	\$1,929,227	\$1,082,070	\$11,731,625
NET CHGE	(\$69,474)	(\$115,162)	\$58,497	\$221,224	\$456,149	\$494,518
Ltd Incurred	\$9,435,193	\$3,881,009	\$4,335,116	\$3,563,951	\$1,761,618	\$31,631,266

Ocean County Insurance Commission
CLAIMS MANAGEMENT REPORT
EXPECTED LOSS RATIO ANALYSIS
AS OF April 30, 2026

CURRENT FUND YEAR 2022 -- LOSSES CAPPED AT RETENTION

2022	Budget	Current		52		Last Month		51		Last Year		40	
		Unlimited Incurred	Limited Incurred	Actual 30-Apr-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-25	MONTH TARGETED
PROPERTY	260,954	292,392	292,392	112.05%	100.00%	736,302	736,302	282.16%	100.00%	0	0	0.00%	100.00%
GEN LIABILITY	603,867	671,514	671,514	111.20%	96.51%	692,404	692,404	114.66%	96.38%	652,871	652,871	108.12%	92.48%
POL/EPL	382,687	719,000	719,000	187.88%	96.51%	719,000	719,000	187.88%	96.38%	395,000	395,000	103.22%	92.48%
AUTO LIABILITY	132,715	268,072	268,072	201.99%	93.94%	268,072	268,072	201.99%	93.62%	270,425	270,425	203.76%	89.30%
WORKER'S COMP	7,209,432	8,346,904	8,203,215	113.78%	99.62%	8,382,711	8,239,022	114.28%	99.57%	8,662,687	8,518,997	118.16%	98.70%
TOTAL ALL LINES	8,589,655	10,297,882	10,154,193	118.21%	99.19%	10,798,490	10,654,801	124.04%	99.13%	9,980,982	9,837,293	114.52%	97.88%
NET PAYOUT %	\$7,422,394				86.41%								

CURRENT FUND YEAR 2023 -- LOSSES CAPPED AT RETENTION

2023	Budget	Current		40		Last Month		39		Last Year		28	
		Unlimited Incurred	Limited Incurred	Actual 30-Apr-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-25	MONTH TARGETED
PROPERTY	259,000	6,710	6,710	2.59%	100.00%	6,710	6,710	2.59%	100.00%	0	0	0.00%	100.00%
GEN LIABILITY	619,000	775,637	775,637	125.30%	92.48%	812,234	812,234	131.22%	91.95%	469,526	469,526	75.85%	83.56%
POL/EPL	342,000	436,143	436,143	127.53%	92.48%	436,143	436,143	127.53%	91.95%	595,754	595,754	174.20%	83.56%
AUTO LIABILITY	120,000	7,716	7,716	6.43%	89.30%	7,716	7,716	6.43%	88.81%	7,716	7,716	6.43%	81.06%
WORKER'S COMP	8,198,000	3,105,491	3,090,947	37.70%	98.70%	3,066,054	3,051,510	37.22%	98.57%	2,835,587	2,821,043	34.41%	95.79%
TOTAL ALL LINES	9,538,000	4,331,696	4,317,152	45.26%	97.99%	4,328,857	4,314,312	45.23%	97.82%	3,908,582	3,894,038	40.83%	94.49%
NET PAYOUT %	\$2,864,393				30.03%								

CURRENT FUND YEAR 2024 -- LOSSES CAPPED AT RETENTION

2024	Budget	Current		28		Last Month		27		Last Year		16	
		Unlimited Incurred	Limited Incurred	Actual 30-Apr-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-25	MONTH TARGETED
PROPERTY	280,797	15,431	15,431	5.50%	100.00%	15,431	15,431	5.50%	100.00%	0	0	0.00%	96.65%
GEN LIABILITY	634,000	614,588	614,588	96.94%	83.56%	576,784	576,784	90.98%	82.70%	628,984	628,984	99.21%	67.85%
POL/EPL	364,000	16,987	16,987	4.67%	83.56%	16,987	16,987	4.67%	82.70%	62,200	62,200	17.09%	67.85%
AUTO LIABILITY	134,000	97,633	97,633	72.86%	81.06%	97,633	97,633	72.86%	80.03%	30,542	30,542	22.79%	62.03%
WORKER'S COMP	8,639,000	3,616,837	3,607,463	41.76%	95.79%	3,638,717	3,629,342	42.01%	95.33%	2,807,372	2,797,997	32.39%	81.73%
TOTAL ALL LINES	10,051,797	4,361,477	4,352,103	43.30%	94.50%	4,345,552	4,336,178	43.14%	94.00%	3,529,097	3,519,723	35.02%	80.50%
NET PAYOUT %	\$2,218,388				22.07%								

CURRENT FUND YEAR 2025 -- LOSSES CAPPED AT RETENTION

2025	Budget	Current		16		Last Month		15		Last Year		4	
		Unlimited Incurred	Limited Incurred	Actual 30-Apr-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-25	MONTH TARGETED
PROPERTY	292,000	445,038	445,038	152.41%	96.65%	1,098,618	1,098,618	376.24%	96.43%	0	0	0.00%	30.00%
GEN LIABILITY	651,000	380,296	380,296	58.42%	67.85%	257,731	257,731	39.59%	66.07%	56,485	56,485	8.68%	10.00%
POL/EPL	386,000	297,561	297,561	77.09%	67.85%	261,041	261,041	67.63%	66.07%	52,300	52,300	13.55%	10.00%
AUTO LIABILITY	151,000	99,531	99,531	65.91%	62.03%	99,713	99,713	66.04%	59.58%	20,904	20,904	13.84%	10.00%
WORKER'S COMP	9,031,000	2,639,085	2,639,085	29.22%	81.73%	2,466,583	2,466,583	27.31%	78.67%	368,871	368,871	4.08%	6.00%
TOTAL ALL LINES	10,511,000	3,861,511	3,861,511	36.74%	80.49%	4,183,686	4,183,686	39.80%	77.64%	498,561	498,561	4.74%	7.12%
NET PAYOUT %	\$1,679,704				15.98%								

CURRENT FUND YEAR 2026 -- LOSSES CAPPED AT RETENTION

2026	Budget	Current		4		Last Month		3		Last Year		-8	
		Unlimited Incurred	Limited Incurred	Actual 30-Apr-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-26	MONTH TARGETED	Unlimited Incurred	Limited Incurred	Actual 31-Mar-25	MONTH TARGETED
PROPERTY	293,000	512,200	512,200	174.81%	30.00%	0	0	0.00%	23.00%			N/A	N/A
GEN LIABILITY	572,000	38,248	38,248	6.69%	10.00%	20,640	20,640	3.61%	6.00%			N/A	N/A
POL/EPL	435,000	8,500	8,500	1.95%	10.00%	8,500	8,500	1.95%	6.00%	0	0	N/A	N/A
AUTO LIABILITY	175,000	20,992	20,992	12.00%	10.00%	15,683	15,683	8.96%	6.00%			N/A	N/A
WORKER'S COMP	9,177,000	1,190,178	1,190,178	12.97%	6.00%	728,919	728,919	7.94%	3.00%			N/A	N/A
TOTAL ALL LINES	10,652,000	1,770,118	1,770,118	16.62%	7.10%	773,742	773,742	7.26%	3.88%	0	0	N/A	N/A
NET PAYOUT %	\$679,548				6.38%								

OCEAN COUNTY INSURANCE FUND COMMISSION BILLS LIST

Resolution No. 26-26

July 2026

WHEREAS, the Treasurer has certified that funding is available to pay the following bills:

BE IT RESOLVED that the Ocean County Insurance Fund Commission, hereby authorizes the Fund treasurer to issue warrants in payment of the following claims; and”

FURTHER, that this authorization shall be made a permanent part of the records of the Commission.

FUND
YEAR 2026

<u>VendorName</u>	<u>Comment</u>	<u>InvoiceAmount</u>
QUAL-LYNX	CLAIM SERVICES FOR 07/26 QL26-1634	26,325.00 26,325.00
PERMA RISK MANAGEMENT SERVICES	POSTAGE 06/26	3.70
PERMA RISK MANAGEMENT SERVICES	EXECUTIVE DIRECTOR 07/26	15,521.16 15,524.86
THE ACTUARIAL ADVANTAGE	ACTUARIAL SERVICES 07/26	1,883.00 1,883.00
JULIE N. TARRANT	TREASURER FEE 07/26	469.92 469.92
BERRY SAHRADNIK, KOTZAS & BENSON, P.C.	LEGAL SERVICES FOR 06/26 INV 267846	1,520.00 1,520.00
CONNER STRONG & BUCKELEW	RISK MGMT FEE INV 645321 07/26	3,610.08 3,610.08
COLUMN SOFTWARE PBC	ORD COL17618 INV 4597C97D-0030 07/26	61.80 61.80
Total Payments FY 2026		\$49,394.66
TOTAL PAYMENTS ALL FUND YEARS		\$49,394.66

Chairperson

Attest:

Dated: _____

I hereby certify the availability of sufficient unencumbered funds in the proper accounts to fully pay the above claims.

Treasurer

OCEAN COUNTY INSURANCE COMMISSION
SUMMARY OF CASH TRANSACTIONS - ALL FUND YEARS COMBINED

Current Fund Year: 2026 Month Ending: April										
	Property	Liability	Auto	Worker's Comp	NJ CEL	Admin	Public Officials	0	0	TOTAL
OPEN BALANCE	1,065,365.55	171,650.18	235,100.21	26,993,996.14	(938,072.48)	2,648,911.33	2,715,066.22	0.00	0.00	32,892,017.15
RECEIPTS										
Assessments	2,852.24	4,971.88	1,474.96	88,214.19	43,607.35	6,782.82	5,157.47	0.00	0.00	153,060.90
Refunds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Invest Pymnts	2,828.85	2,665.28	1,087.39	73,630.17	78.89	7,041.58	7,200.48	0.00	0.00	94,532.64
Invest Adj	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Subtotal Invest	2,828.85	2,665.28	1,087.39	73,630.17	78.89	7,041.58	7,200.48	0.00	0.00	94,532.64
Other *	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	5,681.09	7,637.16	2,562.35	161,844.36	43,686.24	13,824.40	12,357.95	0.00	0.00	247,593.54
EXPENSES										
Claims Transfers	0.00	46,028.39	5,134.85	275,021.09	0.00	0.00	0.00	0.00	0.00	326,184.33
Expenses	0.00	0.00	0.00	0.00	0.00	52,782.29	0.00	0.00	0.00	52,782.29
Other *	0.00	0.00	0.00	0.00	0.00	302,589.68	0.00	0.00	0.00	302,589.68
TOTAL	0.00	46,028.39	5,134.85	275,021.09	0.00	355,371.97	0.00	0.00	0.00	681,556.30
END BALANCE	1,071,046.63	133,258.95	232,527.71	26,880,819.41	(894,386.24)	2,307,363.76	2,727,424.16	0.00	0.00	32,458,054.39

SUMMARY OF CASH AND INVESTMENT INSTRUMENTS				
OCEAN COUNTY INSURANCE COMMISSION				
ALL FUND YEARS COMBINED				
CURRENT MONTH	April			
CURRENT FUND YEAR	2026			
Description:		Investors Admin	Investors Claim	Investors Legacy Claims
ID Number:				
Maturity (Yrs)				
Purchase Yield:				
TOTAL for All Accts & instruments				
Opening Cash & Investment Balance	\$32,892,016.94	30,043,441.99	368,864.30	\$ 2,479,710.65
Opening Interest Accrual Balance	\$0.00	0	\$ -	\$ -
1 Interest Accrued and/or Interest Cost	\$0.00	\$0.00	\$0.00	\$0.00
2 Interest Accrued - discounted Instr.s	\$0.00	\$0.00	\$0.00	\$0.00
3 (Amortization and/or Interest Cost)	\$0.00	\$0.00	\$0.00	\$0.00
4 Accretion	\$0.00	\$0.00	\$0.00	\$0.00
5 Interest Paid - Cash Instr.s	\$94,532.65	\$86,017.82	\$1,447.44	\$7,067.39
6 Interest Paid - Term Instr.s	\$0.00	\$0.00	\$0.00	\$0.00
7 Realized Gain (Loss)	\$0.00	\$0.00	\$0.00	\$0.00
8 Net Investment Income	\$94,532.65	\$86,017.82	\$1,447.44	\$7,067.39
9 Deposits - Purchases	\$506,295.17	\$256,295.17	\$250,000.00	\$0.00
10 (Withdrawals - Sales)	-\$1,034,790.57	-\$302,782.29	-\$429,418.60	-\$302,589.68
Ending Cash & Investment Balance	\$32,458,054.19	\$30,082,972.69	\$190,893.14	\$2,184,188.36
Ending Interest Accrual Balance	\$0.00	\$0.00	\$0.00	\$0.00
Plus Outstanding Checks	\$116,751.28	\$1,969.25	\$68,213.22	\$46,568.81
(Less Deposits in Transit)	\$0.00	\$0.00	\$0.00	\$0.00
Balance per Bank	\$32,574,805.47	\$30,084,941.94	\$259,106.36	\$2,230,757.17



OCEAN COUNTY INSURANCE FUND COMMISSION

2026 CUMULATIVE SAVINGS SUMMARY

2026 - YTD	BILL COUNT	BILLED AMOUNT	APPROVED AMOUNT	NETWORK SAVINGS	% SAVINGS	FEE AMOUNT	PPO PENETRATION RATE
January	254	\$ 283,695.71	\$ 108,880.48	\$ 144,270.26	51%	\$ 28,980.56	88%
February	243	\$ 406,274.66	\$ 146,075.14	\$ 260,199.52	64%	\$ 46,500.20	95%
March	275	\$ 198,268.61	\$ 93,093.29	\$ 105,175.32	53%	\$ 17,428.11	92%
April	336	\$ 296,967.07	\$ 106,575.13	\$ 190,391.94	64%	\$ 32,093.98	96%
May	293	\$ 296,825.39	\$ 112,669.16	\$ 184,156.23	62%	\$ 32,968.44	92%
June	214	\$ 391,022.10	\$ 123,102.83	\$ 267,919.27	69%	\$ 48,225.71	93%
July							
August							
September							
October							
November							
December							
Grand Total	1615	\$ 1,873,053.54	\$ 690,396.03	\$ 1,182,657.51	63%	\$ 206,197.00	93%

2025 CUMULATIVE SAVINGS SUMMARY

2025	BILL COUNT	BILLED AMOUNT	APPROVED AMOUNT	NETWORK SAVINGS	% SAVINGS	FEE AMOUNT	PPO PENETRATION RATE
January	254	\$ 285,908.07	\$ 110,597.51	\$ 146,998.96	51%	\$ 27,515.34	92%
February	169	\$ 312,880.36	\$ 81,942.38	\$ 189,854.97	61%	\$ 32,369.67	97%
March	244	\$ 584,920.58	\$ 198,345.43	\$ 317,161.63	54%	\$ 54,259.48	91%
April	177	\$ 180,789.02	\$ 76,838.10	\$ 85,533.84	47%	\$ 17,882.49	82%
May	210	\$ 587,549.14	\$ 158,419.14	\$ 370,813.80	63%	\$ 37,665.92	87%
June	116	\$ 814,530.22	\$ 315,379.77	\$ 409,352.03	50%	\$ 78,486.35	90%
July	178	\$ 155,873.46	\$ 55,412.04	\$ 85,894.11	55%	\$ 16,868.65	84%
August	264	\$ 255,523.09	\$ 88,040.52	\$ 137,518.43	54%	\$ 37,437.41	89%
September	194	\$ 386,093.60	\$ 103,467.18	\$ 235,458.49	61%	\$ 68,815.43	91%
October	288	\$ 545,280.09	\$ 178,744.80	\$ 301,970.18	55%	\$ 25,792.33	93%
November	181	\$ 150,906.74	\$ 65,989.07	\$ 69,880.04	46%	\$ 16,333.61	92%
December	235	\$ 350,404.20	\$ 103,958.52	\$ 209,195.86	60%	\$ 19,459.63	94%
Grand Total	2510	\$ 4,610,658.57	\$ 1,537,134.46	\$ 3,073,524.11	67%	\$ 432,886.31	90%



OCEAN COUNTY - LEGACY

2026 CUMULATIVE SAVINGS SUMMARY

2026 - YTD	BILL COUNT	BILLED AMOUNT	APPROVED AMOUNT	NETWORK SAVINGS	% SAVINGS	FEE AMOUNT	PPO PENETRATION RATE
January	44	\$ 158,395.23	\$ 46,584.63	\$111,810.60	71%	\$ 20,115.56	70%
February	81	\$ 119,514.32	\$ 55,794.59	\$ 63,719.73	53%	\$ 10,168.12	47%
March	24	\$ 14,851.52	\$ 5,700.66	\$ 9,150.86	62%	\$ 1,647.16	83%
April	58	\$ 363,228.95	\$ 101,970.05	\$261,258.90	72%	\$ 44,128.70	81%
May	34	\$ 81,502.11	\$ 32,942.60	\$ 48,559.51	60%	\$ 8,726.41	88%
June	35	\$ 131,578.32	\$ 56,204.12	\$ 75,374.20	57%	\$ 13,567.37	80%
July							
August							
September							
October							
November							
December							
Grand Total	276	\$ 869,070.45	\$ 299,196.65	\$569,873.80	66%	\$ 98,353.32	75%

2025 CUMULATIVE SAVINGS SUMMARY

2025	BILL COUNT	BILLED AMOUNT	APPROVED AMOUNT	NETWORK SAVINGS	% SAVINGS	FEE AMOUNT	PPO PENETRATION RATE
January	64	\$ 185,539.50	\$ 38,142.96	\$120,897.85	65%	\$ 9,222.30	86%
February	38	\$ 181,667.28	\$ 49,800.26	\$108,130.94	60%	\$ 4,544.36	92%
March	46	\$ 188,741.03	\$ 33,120.09	\$128,161.16	68%	\$ 18,648.62	70%
April	86	\$ 139,814.67	\$ 41,807.53	\$ 80,538.23	58%	\$ 31,858.76	90%
May	64	\$ 128,091.93	\$ 32,245.78	\$ 78,772.66	61%	\$ 12,495.07	80%
June	43	\$ 54,378.04	\$ 20,391.79	\$ 27,970.90	51%	\$ 33,910.12	91%
July	19	\$ 8,330.00	\$ 3,175.10	\$ 4,226.98	51%	\$ 718.59	95%
August	49	\$ 276,519.12	\$ 67,613.65	\$182,217.69	66%	\$ 21,790.27	86%
September	4	\$ 1,197.00	\$ 544.97	\$ 534.66	45%	\$ 156.83	100%
October	66	\$ 114,664.65	\$ 28,346.51	\$ 75,615.86	66%	\$ 11,472.15	80%
November	6	\$ 36,645.00	\$ 5,423.05	\$ 25,602.00	70%	\$ 4,798.70	83%
December	90	\$ 146,912.54	\$ 51,072.08	\$ 80,964.63	55%	\$ 17,192.50	91%
Grand Total	575	\$1,462,500.76	\$ 371,683.77	\$913,633.56	62%	\$166,808.27	87%



OCEAN COUNTY INSURANCE FUND COMMISSION
Top 10 Providers by Charges and Network Status
June 2026

NETWORK PROVIDER	SPECIALTY	BILL COUNT	CHARGES	QUALCARE ALLOWED	SAVINGS	% SAVINGS
ORTHO NJ LLC	Ortho/Neuro	30	\$ 117,018.80	\$34,076.88	\$ 82,941.92	71%
MANCHESTER SURGERY CENTER	Ambulatory Surgery Center	1	\$ 49,950.00	\$ 5,637.50	\$ 44,312.50	89%
COMMUNITY MEDICAL CENTER	Hospital	6	\$ 46,394.96	\$25,986.40	\$ 20,408.56	44%
GARDEN STATE MEDICAL CENTER	Ortho/Neuro	3	\$ 40,410.15	\$ 1,554.03	\$ 38,856.12	96%
KESSLER INSTITUTE FOR REHABILITATION	Physical therapy/Occupational therapy	52	\$ 28,678.61	\$ 7,823.81	\$ 20,854.80	73%
NORTHERN MONMOUTH REG SURGERY	Ambulatory Surgery Center	2	\$ 23,119.00	\$ 7,620.50	\$ 15,498.50	67%
IVY REHAB NETWORK	Physical therapy/Occupational therapy	22	\$ 13,652.00	\$ 2,180.00	\$ 11,472.00	84%
OSPREY REHABILITATION LLC	Physical therapy/Occupational therapy	23	\$ 8,089.00	\$ 2,536.90	\$ 5,552.10	69%
RWJBH EMERGENCY MEDICINE ASSOC	Emergency Medicine	5	\$ 6,678.00	\$ 2,959.75	\$ 3,718.25	56%
ONE CALL CARE DIAGNOSTICS	MRI/Radiology	4	\$ 5,811.36	\$ 1,809.00	\$ 4,002.36	69%
Grand Total		148	\$339,801.88	\$92,184.77	\$247,617.11	73%
OUT OF NETWORK PROVIDER	SPECIALTY	BILL COUNT	CHARGES	QUALCARE ALLOWED	SAVINGS	% SAVINGS
CENTER FOR NEUROWELLNESS, PG	Behavioral Health	9	\$ 3,930.00	\$ 2,286.33	\$ 1,643.67	42%
The Plastic Surgery Center	Plastic/Reconstructive Surgery	3	\$ 2,259.00	\$ 1,157.69	\$ 1,101.31	49%
MATTHEW J PITERA MD PA	Psychiatry	2	\$ 1,400.00	\$ 900.00	\$ 500.00	36%
ELECTROSTIM MEDICAL SERVICES	Durable Medical Equipment	1	\$ 290.16	\$ 143.76	\$ 146.40	50%
Pathlink of New Jersey, LLC	Pathology	1	\$ 136.00	\$ 136.00	\$ -	0%
Grand Total		16	\$ 8,015.16	\$ 4,623.78	\$ 3,391.38	42%



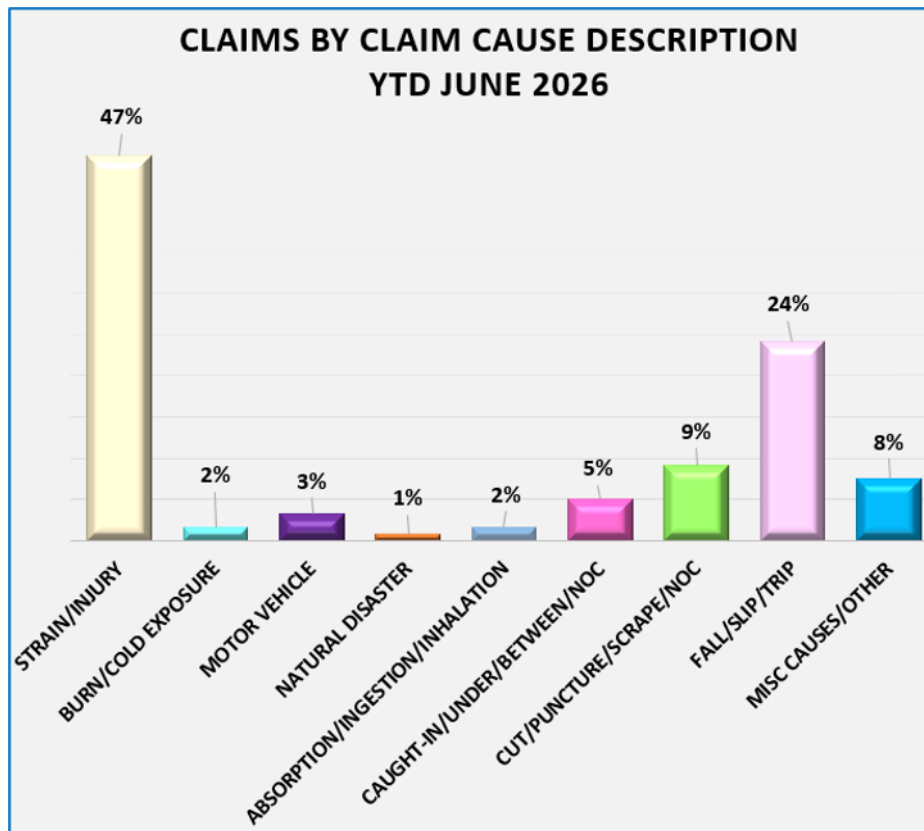
COUNTY OF OCEAN - LEGACY
Top 10 Providers by Charges and Network Status
June 2026

NETWORK PROVIDER	SPECIALTY	BILL COUNT	CHARGES	QUALCARE ALLOWED	SAVINGS	% SAVINGS
JERSEY SHORE UNIV MED CT	Hospital	1	\$ 89,484.57	\$ 33,943.06	\$ 55,541.51	62%
Home Care Connect LLC	Durable Medical Equipment	1	\$ 9,246.43	\$ 7,514.29	\$ 1,732.14	19%
NORTHERN MONMOUTH REG SURGERY	Ambulatory Surgery Center	1	\$ 6,748.00	\$ 3,404.00	\$ 3,344.00	50%
KESSLER INSTITUTE FOR REHABILITATION	Physical therapy/Occupational therapy	15	\$ 6,514.21	\$ 2,040.00	\$ 4,474.21	69%
SURGICAL INSTITUTE, LLC	Anesthesia/Pain Management	1	\$ 6,316.20	\$ 2,191.00	\$ 4,125.20	65%
HACKENSACK MERIDIAN HEALTH MEDICAL	Emergency Medicine	1	\$ 5,220.00	\$ 2,610.00	\$ 2,610.00	50%
ONE CALL CARE DIAGNOSTICS	MRI/Radiology	2	\$ 2,939.91	\$ 1,000.00	\$ 1,939.91	66%
ORTHO NJ LLC	Ortho/Neuro	3	\$ 774.00	\$ 403.03	\$ 370.97	48%
PREMIER BRAIN AND SPINE LLC	Ortho/Neuro	1	\$ 495.00	\$ 313.72	\$ 181.28	37%
SOUTH JERSEY REHAB & SPINE INC	Physical Medicine & Rehabilitation	1	\$ 350.00	\$ 144.35	\$ 205.65	59%
Grand Total		27	\$128,088.32	\$ 53,563.45	\$ 74,524.87	58%
OUT OF NETWORK PROVIDER	SPECIALTY	BILL COUNT	CHARGES	QUALCARE ALLOWED	SAVINGS	% SAVINGS
MATTHEW J PITERA MD PA	Psychiatry	1	\$ 1,400.00	\$ 900.00	\$ 500.00	36%
SHORE SPINE AND PAIN	Physical Medicine & Rehabilitation	1	\$ 712.00	\$ 432.14	\$ 279.86	39%
TENET FLORIDA PHYSICIAN SERVICES	Ortho/Neuro	1	\$ 573.00	\$ 573.00	\$ -	0%
INNER HEALTH COUNSELING SERVICES	Behavioral Health	1	\$ 400.00	\$ 400.00	\$ -	0%
PALMETTO SPINE AND PAIN CARE	Anesthesia/Pain Management	2	\$ 220.00	\$ 220.00	\$ -	0%
DME PLUS	Durable Medical Equipment	1	\$ 63.00	\$ 63.00	\$ -	0%
Grand Total		7	\$ 3,368.00	\$ 2,588.14	\$ 779.86	23%



OCIC Intake June YTD

2026	INDEMNITY	MEDICAL ONLY	REPORT ONLY-WC	GRAND TOTAL
January	7	15	1	23
February	7	19	0	26
March	6	12	1	19
April	3	11	0	14
May	6	17	0	23
June	1	12	2	15
July				
August				
September				
October				
November				
December				
Grand Total	30	86	4	120



SAFETY DIRECTOR REPORT

OCEAN COUNTY INSURANCE FUND COMMISSION (OCIFC)

TO: Fund Commissioners
FROM: J.A. Montgomery Consulting, Safety Director
DATE: July 10, 2026
DATE OF MEETING: July 16, 2026

OCIFC SERVICE TEAM

Paul Shives, Vice President, Safety Services pshives@jamontgomery.com Office: 732-736-5213	Mailing Address: TRIAD 1828 CENTRE Cooper Street, 18 th Floor Camden, NJ 08102	Glenn Prince, Associate Public Sector Director gprince@jamontgomery.com Office: 856-552-4744 Cell: 609-238-3949
Michael Brosnan Law Enforcement Consultant Office: 732-736-5243 Cell # 732-232-8515 mbrosnan@jamontgomery.com	P.O. Box 99106 Camden, NJ 08101	Natalie Dougherty, Senior Account Manager ndougherty@jamontgomery.com Office: 856-552-4738

JUNE – JULY 2026

RISK CONTROL ACTIVITIES

MEETINGS ATTENDED / TRAINING / LOSS CONTROL VISITS CONDUCTED

- **June 11:** Attended the OCIFC Claims Committee meeting.
- **June 18:** Attended the OCIFC meeting.
- **July 9:** Attended the OCIFC Claims Committee meeting.

UPCOMING MEETINGS / TRAINING / LOSS CONTROL VISITS PLANNED

- **July 16:** Plan to attend the OCIFC meeting.

SAFETY DIRECTOR BULLETINS

Safety Director Bulletins and Messages are distributed by e-mail to Executive Directors, Fund Commissioners, Risk Managers, and Training Administrators. They can be viewed at [Safety Director Bulletins](#):

- Earbuds & Bluetooth Headphones in the Workplace - Best Practices
- REMINDER - NJCE Leadership Academy Open Enrollment until June 22

NJCE LIVE and LEARNING ON DEMAND TRAINING

LIVE Safety Training

We are offering the majority of the NJCE JIF training catalog on a Virtual platform through Zoom. In-Person training will be held via the [MSI-NJCE Expos](#) and are scheduled throughout New Jersey in 2026.

Virtual classes feature real-time, instructor-led, in-person, and virtual classes. Experienced instructors provide an interactive experience for the attendees on a broad spectrum of safety and risk control topics. Most NJCE LIVE virtual offerings have been awarded continuing education credits for municipal designations and certifications.

The live virtual monthly training schedules and registration links are available on the NJCE.org website under the “Safety” tab: [NJCE Live Monthly Training Schedules](#). Please register early; under-attended classes will be canceled. *(July through September Live Training Schedule and Registration Links are attached).*

To maintain the integrity of the NJCE classes and our ability to offer CEUs, we must abide by the rules of the State agency that issued the designation. Most important among those rules is that the attendee must attend the whole session. **Attendees who enter the class more than 5 minutes late or leave early will not receive CEUs for the class or a certificate of completion.**

To submit the NJCE LIVE Group Sign-in Sheet, you will click on the [NJCE LIVE Group Sign-in Sheet](#) link or QR Code and complete the form with your groups' information. **Please Submit Within 24 Hours**

Learning On Demand Training (available on the NJCE LMS)

NJCE Learning On Demand provides over 190 On-Demand Streaming Videos and Online Courses in English and Spanish that members can view 24/7 on the NJCE Learning Management System (LMS). Topics pertain to many aspects of safety, risk control, employment practices, and supervision, and most can be viewed in under 20 minutes. [NJCE Learning On Demand Catalog](#)

NJCE LEADERSHIP ACADEMY

J.A. Montgomery Consulting and the NJCE JIF have created the [NJCE Leadership Academy](#) for Managers, Administrators, Department Heads, and Supervisors interested in sharpening and expanding communication, conflict resolution, stress management, and team-building skills. The goal is to enhance leadership skills by offering participants varied and in-depth training.

Open Enrollment Dates: Open Enrollment for the NJCE Leadership Academy will be available during the following time frames:

- December 1 – 22, 2026 (Start Date – January 1, 2027)

The Registration link will be available for completion during these time frames and can be found on the dedicated NJCE Leadership Academy webpage: [NJCE Leadership Academy](#).

Please note: If a class link is not present on the Live Monthly Training Schedules, the class may not be offered/available yet. Please check back (class schedules are released two months out).

The Leadership Academy Self- Assessment Form will be distributed to registrants electronically at the beginning of the year (end of January). The Safety Leadership Plaques will be distributed shortly thereafter. For more information about the Program, please visit the NJCE Leadership Academy webpage.



NJCE Learning Management System (LMS)

Students (Users) – Contact your Agency’s Training Administrator to send you the login link and activation code to set up your account. Once you receive your activation code and activate your account, you will see your new username and create your password. ([NJCE LMS Login](#)). If you have any questions, please contact Natalie Dougherty (ndougherty@jamontgomery.com).

As a reminder, the New Jersey Counties Excess (NJCE) JIF is offering the majority of the training catalog on a Live Virtual platform through Zoom. Monthly Training Schedules (real-time) are on the [NJCE LIVE](#) website ([NJCE LIVE Monthly Training Schedules](#)).

(*) In-Person Training: Is being held via the [MSI-NJCE Expo](#). Expos are scheduled throughout the state and are for training programs that are not available virtually. **Please Note: Registration for in-person* classes will be completed through Eventbrite by clicking on the Class Topic registration link(s) below.**

() Zoom Meeting Training:** **Please Note: Starting in January 2026 - INDIVIDUAL or GROUP registrations are permitted. GROUPS and INDIVIDUAL STUDENTS MUST have access to a computer or device with a WORKING CAMERA & MICROPHONE to attend this class.**

For more information on training and other safety resources, please visit the Safety portion of the NJCE.org website: <https://njce.org/safety>.

NOTE: If a class registration link is not taking you to a registration page for completion, it means that the class was either cancelled or the class is full. Thank you.

July through September 2026 Safety Training Schedule

Click on the "Class Topic" to Register and for the Course Description

DATE	CLASS TOPIC	TIME
7/10/26	Personal Protective Equipment	8:30 - 10:30 am
7/10/26	Fire Safety	11:00 - 12:00 pm
7/13/26	Mower Safety	8:30 - 9:30 am
7/13/26	Shop and Tool Safety	10:00 - 11:00 am
7/13/26	Implicit Bias in the Workplace	1:00 - 2:30 pm
7/14/26	Preparing for First Amendment Audits	9:00 - 11:00 am
7/14/26	Employee Conduct and Violence Prevention in the Workplace	9:00 - 10:30 am
7/15/26	Public Works & Utility: Safety & Regulatory Awareness	8:00 - 12:00 pm
7/15/26	Work Zone: Temporary Traffic Controls	9:00 - 11:00 am
7/15/26	Lockout/Tagout (Control of Hazardous Energy)	1:00 - 3:00 pm
7/16/26	Bloodborne Pathogens	7:30 - 8:30 am
7/16/26	Asbestos Awareness	9:00 - 11:00 am
7/16/26	Hazard Communication/NJ Right to Know	1:00 - 2:30 pm
7/16/26	Active Shooter and Hostile Events – Critical Considerations for Organizational Leaders	1:00 - 3:00 pm
7/17/26	CDL: Drivers' Safety Regulations	8:00 - 10:00 am
7/17/26	Driving Safety Awareness	10:30 - 12:00 pm
7/20/26	Jetter/Vacuum Safety Awareness	1:00 - 3:00 pm
7/21/26	HazMat Awareness with Hazard Communication/NJ Right to Know	8:30 - 11:30 am
7/21/26	Excavation, Trenching and Shoring Awareness	1:00 - 2:30 pm
7/22/26	Sanitation and Recycling Safety	7:30 - 9:30 am
7/22/26	Personal Protective Equipment	10:00 - 12:00 pm
7/22/26	Employee Conduct and Violence Prevention in the Workplace	1:00 - 2:30 pm
7/23/26	Fire Extinguisher Safety	8:30 - 9:30 am
7/23/26	Fire Safety	10:00 - 11:00 am
7/24/26	Hazard Communication/NJ Right to Know	8:30 - 10:00 am

7/24/26	Bloodborne Pathogens	10:30 - 11:30 am
7/27/26	Hoists, Cranes, and Rigging	7:30 - 9:30 am
7/27/26	Ladder Safety/Walking & Working Surfaces	10:00 - 12:00 pm
7/28/26	Hearing Conservation	8:30 - 9:30 am
7/28/26	Dealing with Difficult People and De-Escalation	10:00 - 11:30 am
7/28/26	AI Best Practices	11:00 - 12:00 pm
7/29/26	Confined Space Entry	8:30 - 11:30 am
7/29/26	Chainsaw Safety	1:00 - 2:00 pm
7/30/26	Lockout/Tagout (Control of Hazardous Energy)	8:30 - 10:30 am
7/30/26	Mower Safety	11:00 - 12:00 pm
7/31/26	Fire Extinguisher Safety	8:30 - 9:30 am
7/31/26	Fall Protection Awareness	10:00 - 12:00 pm
8/3/26	Hazard Communication/NJ Right to Know	8:00 - 9:30 am
8/3/26	Hearing Conservation	10:00 - 11:00 am
8/3/26	Shop and Tool Safety	1:00 - 2:00 pm
8/4/26	CDL: Drivers' Safety Regulations	10:00 - 12:00 pm
8/4/26	Chipper Safety	11:00 - 12:00 pm
8/4/26	Fire Safety	1:00 - 2:00 pm
8/5/26	Personal Protective Equipment	8:30 - 10:30 am
8/5/26	Employee Conduct and Violence Prevention in the Workplace	9:00 - 10:30 am
8/5/26	Mower Safety	11:00 - 12:00 pm
8/6/26	Fire Extinguisher Safety	8:30 - 9:30 am
8/7/26	Confined Space Entry	8:30 - 11:30 am
8/7/26	Playground Safety Inspections	1:00 - 3:00 pm
8/10/26	Implicit Bias in the Workplace	9:00 - 10:30 am
8/10/26	Heavy Equipment Safety	1:00 - 3:00 pm
8/11/26	Fall Protection Awareness	8:30 - 10:30 am
8/11/26	Hazard Communication/NJ Right to Know	1:00 - 2:30 pm
8/12/26	Lockout/Tagout (Control of Hazardous Energy)	8:30 - 10:30 am
8/12/26	Ethical Decision Making	9:00 - 11:30 am
8/13/26	Bloodborne Pathogens	8:30 - 9:30 am
8/13/26	Ladder Safety/Walking & Working Surfaces	10:00 - 12:00 pm
8/14/26	Mower Safety	7:30 - 8:30 am
8/14/26	Chainsaw Safety	9:00 - 10:00 am
8/17/26	Hearing Conservation	8:30 - 9:30 am
8/17/26	Fire Safety	10:00 - 11:00 am
8/18/26	HazMat Awareness with Hazard Communication/NJ Right to Know	8:30 - 11:30 am
8/18/26	Personal Protective Equipment	1:00 - 3:00 pm
8/19/26	Asbestos Awareness	1:00 - 3:00 pm
8/19/26	Employee Conduct and Violence Prevention in the Workplace	1:00 - 2:30 pm
8/20/26	Confined Space Entry	8:30 - 11:30 am
8/20/26	Fire Extinguisher Safety	1:00 - 2:00 pm
8/21/26	Bloodborne Pathogens	8:30 - 9:30 am
8/21/26	Work Zone: Flagger	1:00 - 2:00 pm
8/24/26	Lockout/Tagout (Control of Hazardous Energy)	1:00 - 3:00 pm
8/25/26	Jetter/Vacuum Safety Awareness	8:30 - 10:30 am
8/25/26	Driving Safety Awareness	1:30 - 3:00 pm
8/26/26	Public Works & Utility: Safety & Regulatory Awareness	8:00 - 12:00 pm
8/26/26	Bloodborne Pathogens	1:00 - 2:00 pm

8/27/26	Hoists, Cranes, and Rigging	8:00 - 10:00 am
8/27/26	Work Zone: Flagger	10:30 - 11:30 am
8/28/26	Excavation, Trenching and Shoring Awareness	8:30 - 10:00 am
8/31/26	Work Zone: Temporary Traffic Controls	8:30 - 10:30 am
9/1/26	CDL: Drivers' Safety Regulations	8:30 - 10:30 am
9/1/26	Ethics for NJ Local Government Employees	9:00 - 11:00 am
9/2/26	Fire Safety	10:00 - 11:00 am
9/2/26	Hazard Communication/NJ Right to Know	1:00 - 2:30 pm
9/3/26	Excavation, Trenching and Shoring Awareness	8:00 - 9:30 am
9/3/26	Active Shooter and Hostile Events – Critical Considerations for Organizational Leaders	9:00 - 11:00 am
9/3/26	Work Zone: Temporary Traffic Controls	10:00 - 12:00 pm
9/8/26	Preparing for First Amendment Audits	9:00 - 11:00 am
9/9/26	Employee Conduct and Violence Prevention in the Workplace	9:00 - 10:30 am
9/10/26	Chipper Safety	8:00 - 9:00 am
9/10/26	Chainsaw Safety	9:30 - 10:30 am
9/10/26	Asbestos Awareness	4:00 - 6:00 pm
9/11/26	Personal Protective Equipment	8:30 - 10:30 am
9/11/26	Mower Safety	11:00 - 12:00 pm
9/14/26	Confined Space Entry	9:00 - 12:00 pm
9/14/26	Fire Safety	1:00 - 2:00 pm
9/15/26	HazMat Awareness with Hazard Communication/NJ Right to Know	8:30 - 11:30 am
9/15/26	Productive Meetings Best Practices (Zoom Meeting)**	1:00 - 2:30 pm
9/16/26	Hearing Conservation	7:30 - 8:30 am
9/16/26	Work Zone: Flagger	9:00 - 10:00 am
9/16/26	Ladder Safety/Walking & Working Surfaces	1:00 - 3:00 pm
9/16/26	NJCE Expo 2026: Excavation, Trenching, and Shoring (Burlington)*	8:30 - 12:30 pm
9/16/26	NJCE Expo 2026: Fast Track to Safety (LOTO, PPE, Ladder Safety, Severe Weather Best Practices) (Burlington)*	8:30 - 12:30 pm
9/16/26	NJCE Expo 2026: Work Zone Safety (Burlington)*	8:30 - 12:30 pm
9/17/26	Fire Extinguisher Safety	8:30 - 9:30 am
9/17/26	Law Enforcement: Work Zone Initial Training	9:00 - 1:00 pm
9/17/26	Lockout/Tagout (Control of Hazardous Energy)	10:00 - 12:00 pm
9/17/26	Introduction to Management Skills (Zoom Meeting)**	10:00 - 12:00 pm
9/18/26	Fall Protection Awareness	8:30 - 10:30 am
9/18/26	Bloodborne Pathogens	11:00 - 12:00 pm
9/18/26	Hazard Communication/NJ Right to Know	1:00 - 2:30 pm
9/21/26	Leaf Collection Safety	8:30 - 10:30 am
9/21/26	Public Employers: What You Need to Know (Zoom Meeting)**	10:00 - 11:30 am
9/21/26	Employee Conduct and Violence Prevention in the Workplace	1:00 - 2:30 pm
9/22/26	Chipper Safety	8:30 - 9:30 am
9/22/26	Chainsaw Safety	10:00 - 11:00 am
9/22/26	Work Zone: Flagger	1:00 - 2:00 pm
9/23/26	Mower Safety	7:30 - 8:30 am
9/23/26	Bloodborne Pathogens	9:00 - 10:00 am
9/23/26	Implicit Bias in the Workplace	9:00 - 10:30 am
9/23/26	Driving Safety Awareness	10:30 - 12:00 pm
9/24/26	Public Works & Utility: Safety & Regulatory Awareness	8:00 - 12:00 pm
9/24/26	Personal Protective Equipment	1:00 - 3:00 pm
9/25/26	Confined Space Entry	8:30 - 11:30 am

9/25/26	Law Enforcement: Understanding Cannabis: A Must For Every Agencies Officer Safety and Wellness Program	9:00 - 10:30 am
9/25/26	Lockout/Tagout (Control of Hazardous Energy)	1:00 - 3:00 pm
9/28/26	Hazard Communication/NJ Right to Know	7:30 - 9:00 am
9/28/26	Snow Removal Safety	9:30 - 11:30 am
9/29/26	Shop and Tool Safety	8:30 - 9:30 am
9/29/26	Fire Extinguisher Safety	10:00 - 11:00 am
9/29/26	Leaf Collection Safety	1:00 - 3:00 pm
9/30/26	Hearing Conservation	8:30 - 9:30 am
9/30/26	CDL: Drivers' Safety Regulations	10:00 - 12:00 pm
9/30/26	Ladder Safety/Walking & Working Surfaces	1:00 - 3:00 pm

ZOOM SAFETY TRAINING GUIDELINES

Attendees who enter the class more than 5 minutes late or leave early will not be awarded CEUs for the class or receive a certificate of completion. To maintain the integrity of the classes and our ability to offer CEUs, we must abide by the rules of the State agency who issued the designation. Chief among those rules is the attendee of the class must attend the whole session. ***This guideline also applies to any participant taking the class as part of the NJCE Leadership Academy Program. The Leadership participant must be in attendance for the entire class runtime (no exceptions) in order to receive credit for the class.***

The Zoom platform is utilized to track the time each attendee logs in and logs out of webinars. Also, we can track participation, to demonstrate to the State agency that the student also participated in polls, quizzes, and question & answer activities during the live, instructor-led webinar. We maintain these records to document our compliance with the State agency.

Zoom Training Registration:

- When registering, please indicate the number of students that will be attending with you if in a group setting and an accurate count to avoid cancelations due to low attendance. Once registered you will receive an email with the webinar link. Be sure to save the link on your calendar to access on the day of training.
- Please register Early (at least 48 hours before, as Under-attended classes may be cancelled).
- A Zoom account is not needed to attend a class. Attendees can log on and view the presentations from a laptop, smartphone, or tablet.
- Zoom periodically updates their software. After registering for a webinar, the confirmation email contains a link at the bottom to Test your system. We strongly recommend testing your system, and updating it if needed, at that time.
- Please [click here](#) for informative Zoom operation details.
- It is suggested you log in to the webinar about 15 minutes early, so if there is an issue, there is time to address it. We cannot offer credit or CEUs/TCHs to attendees who log in 5 minutes late or leave early.

Group Training Procedures:

- Please have one person register for the safety training webinar and ensure that person will have access to the webinar link to launch on the day of the class. Please assign someone to complete and submit the group sign-in sheet link within 24 hours after the webinar.
- **NJCE LIVE GROUP SIGN IN SHEET SUBMISSION**

To submit the NJCE LIVE Group Sign-in Sheet, please click [NJCE LIVE Group Sign-in Sheet](#) or use the QR Code and complete the form with your group's information. ***(Please Submit within 24 Hours)***



Please Note: The Group Sign in Sheet only needs to be completed and submitted if the Training was done in a "Group Setting" and should Not be completed if the user logged in and viewed the training on their Own.



2026 MSI-NJCE EXPO

THE MSI-NJCE EXPO FEATURES IN-PERSON TRAINING THROUGHOUT NEW JERSEY!

The training topics will include:

- Excavation, Trenching, and Shoring (4 hours)
- Work Zone Safety (4 hours)
- Fast Track to Safety (4 hours - Must Attend All Four Sessions to Receive CEUs)
 - Lockout/Tagout – Control of Hazardous Energy
 - Personal Protective Equipment
 - Ladder Safety
 - Severe Weather Best Practices
- Practical Leadership – 21 Irrefutable Laws (3 hours - Available at Select Locations[^])

DATE	MSI EXPO LOCATION	COUNTY	ADDRESS
Friday, April 10 th	Middlesex Co. Fire Academy [^]	Middlesex	1001 Fire Academy Drive, Sayreville, NJ
Thursday, April 16 th	Morris County Public Safety Training Academy [^]	Morris	500 W Hanover Ave., Morristown, NJ
Tuesday, May 19 th	Witherspoon Hall	Mercer	400 Witherspoon Street, Princeton, NJ
Wednesday, June 24 th	Atlantic Cape Community College [^]	Cape May	341 South Dennis Rd., Cape May CH, NJ
Wednesday, September 16 th	Burlington Co. Emergency Training Center [^]	Burlington	53 Academy Drive, Westampton, NJ
Wednesday, October 15 th	Bergen Co. Law & Public Safety Institute	Bergen	281 Campgaw Rd., Mahwah, NJ
Thursday, October 22 nd	Atlantic Cape Community College, Building C	Atlantic	5100 Black Horse Pike, Mays Landing, NJ
Thursday, November 5 th	Rowan College of South Jersey [^]	Gloucester	1400 Tanyard Rd., Sewell, NJ

[^] Practical Leadership Offered

Check-in begins at 8:00 AM and class starts promptly at 8:30 AM. Registration is required and walk-ins will not be permitted due to classroom size restrictions.

To Register: Go to the LIVE Monthly Training Schedules link located on [NJCE LIVE](#) webpage. ([NJCE Live Monthly Training Schedules](#) click on the Course Topic/Date).

(Please Note: Registration Links are available two months prior to the class date. So please check back.)

Please see attached for the course descriptions and CEU & TCH information.

Questions: Please contact Natalie Dougherty at ndougherty@jamontgomery.com



2026 MSI-NJCE EXPO

2026 EXPO COURSE DESCRIPTIONS

Excavation, Trenching & Shoring

4 Hours - The types and hazards of excavation and trenches will be reviewed. Topics include an employer assigned Competent Person, soil analysis and the types and characteristics of soil. Equipment and protective systems such as trench boxes and built-in-place shoring will be discussed. This standard applies to all open excavations made in the earth's surface, including trenches that create a hazard to near-by workers.

Training Frequency: Required upon initial assignment and retraining as needed.

Continuing Education Approvals:

CPWM - 2.0 Technical CEU Credits

CPWM - 2.0 Management CEU Credits

Water/Wastewater- 4.0 Safety TCH

Target Audience: Workers with the potential to enter excavations and trenches, including Building & Grounds, Public Works, or Water/Wastewater Utility staffs

Work Zone Safety

4 Hours - Students will review the requirements of the Manual for Uniform Traffic Devices (MUTCD) and discuss how each of these requirement impacts safety for workers and users of the roadway. Proper setup and techniques for flagging will also be covered. Students will use real-world situations to discuss proper traffic control measures.

Training Frequency: Required upon initial assignment and retraining as needed.

Continuing Education Approvals:

CPWM - 2.0 Technical CEU Credits

CPWM - 2.0 Management CEU Credits

Water/Wastewater - 2.0 Safety TCH

Target Audience: Required upon initial assignment and retraining as needed for workers who direct traffic through work zones on public roadways.

Fast Track to Safety (BBP, HazCom /GHS, Fire Safety, and Severe Weather Best Practices)

4 Hours - The course is designed to cover both regulatory and claim-driven topics to help mitigate injuries and accidents in the workplace. The course will cover Lockout/Tagout (Control of Hazardous Energy), Personal Protective Equipment, Ladder Safety, and Severe Weather Best Practices. Participants must attend all 4 hours to receive a certificate of completion.

Training Frequency: Required annual retraining.

Continuing Education Approvals:

CPWM 4.0 Technical CEU Credits

Water/Wastewater 4.0 Safety TCH

Target Audience: Public works, sanitation, utility, new employees, safety coordinators, new employees and supervisors

Practical Leadership - 21 Irrefutable Laws

3 hours - Leadership is about influence and understanding what motivates people. There are numerous programs that study leadership principles, but this program develops your ability to practice leadership strategies on a day-to-day basis. The 21 Irrefutable Laws of Leadership is the cornerstone of this program and the materials provided will help with the practical application of leading and motivating personnel in your organization.

Training Frequency: Upon initial assignment and retraining as needed.

Continuing Education Approvals:

CMFO/CCFO - 3.0 Office Management /Ancillary Subjects CEU Credits

CTC - 3.0 General/Secondary CEU Credits

CPWM - 3.0 Management CEU Credits

RMC - 3.0 Professional Development CEU Credits

QPA - 3.0 Office Admin/General Duties CEU Credits

Target Audience: Supervisors and Management

RESOLUTION NO. 28-26

**OCEAN COUNTY INSURANCE FUND COMMISSION
RESOLUTION FOR CLOSED SESSION**

WHEREAS, Section 8 of the Open Public Meetings Act, Chapter 231, P.L. 1975 permits the exclusion of the public from a meeting in certain circumstances; and

WHEREAS, this public body is of the opinion that such circumstances presently exist; now, therefore,

BE IT RESOLVED by the Ocean County Insurance Fund Commission, County of Ocean, State of New Jersey, as follows:

1. The public shall be excluded from discussion of the hereinafter-specified subject matter.
2. The general nature of the subject matter to be discussed:

LITIGATION MATTERS

3. It is anticipated at this time that the above subject matter will be made public when the members of the Ocean County Insurance Fund Commission have made final determination.
4. This resolution shall take effect immediately.

ADOPTED: July 16, 2026

BY: _____
ROBERT A. GREITZ, CHAIRPERSON

ATTEST:

MICHAEL J. FIURE, VICE CHAIRPERSON

Appendix I

Minutes

**OCEAN COUNTY INSURANCE FUND COMMISSION
OPEN MINUTES
MEETING – June 18, 2026
10:00 a.m.
VIA OCEAN COUNTY ADMINISTRATION BUILDING AND ZOOM**

Meeting was called to order by Chair Greitz. Chair Greitz read the Open Public Meetings notice into record.

ROLL CALL OF COMMISSIONERS:

Robert A. Greitz	Present
Michael Fiure	Present
Michelle I. Gunther	Present
Frank Sadeghi (Alternate)	Excused

FUND PROFESSIONALS PRESENT:

Executive Director	PERMA Risk Management Services Joseph Hrubash
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Claims Services	Qual-Lynx Claudia Acosta Karen Conway Lisa Gallo
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	Vanguard Claims Administration Sarah Mentzer
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	PERMA Risk Management Services Shai McLeod Kerin Drumheiser
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NJCE Underwriting Manager	Conner Strong & Buckelew
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Risk Management Consultant	Conner Strong & Buckelew Mary Ann Sander Thomas Schnurr
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Treasurer	Julie Tarrant
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Attorney	Jack Sahradek, Esq. Laura Benson, Esq.
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Safety Director	J.A. Montgomery Consulting Paul Shives
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ALSO PRESENT:

Alyssa Fiore, Ocean County Board of Health
Jen Hagendoorn, Ocean County Board of Social Services
Jen Doderer, Ocean County Library
Cathy Dodd, PERMA Risk Management Services

CORRESPONDENCE: None

APPROVAL OF MINUTES: OPEN AND CLOSED MINUTES OF MAY 21, 2026

MOTION TO APPROVE OPEN AND CLOSED MINUTES OF MAY 21, 2026

Moved:	Commissioner Fiure
Second:	Commissioner Gunther
Vote:	3 Ayes, 0 Nays

SAFETY AND ACCIDENT REVIEW COMMITTEE: Mr. Shives reported he was there today on behalf of Glenn Prince of our J.A. Montgomery team. Mr. Shives said the Safety Committee met on June 18 at the Ocean County Fire Academy. Mr. Shives advised Natalie Dougherty of his team provided an in-person demonstration of the Learning Management System and described how participants could register. Claudia Acosta of Qual Lynx presented on the workers' compensation reporting requirements and provided essential information for claims reporting. Mr. Shives noted lunch was provided and the meeting was very well attended. Chair Greitz said he heard good things about the meeting last week from the attendees, they enjoyed the in-person format and found the meeting informative and beneficial.

CLAIMS COMMITTEE: Ms. Drumheiser reported the Claims Committee last met on June 11 and reviewed the claims presented for authority. Ms. Drumheiser said if there were no questions, she would request a motion to accept the Claims Committee's recommendation to approve the claims as presented during the Claims Committee on meeting on June 11, 2026.

**MOTION TO APPROVE THE PARS AS PRESENTED DURING THE
CLAIMS COMMITTEE MEETING OF JUNE 11, 2026**

Moved:	Commissioner Fiure
Second:	Commissioner Gunther
Roll Call Vote:	3 Ayes, 0 Nays

EXECUTIVE DIRECTOR REPORT:

CERTIFICATE OF INSURANCE ISSUANCE REPORT: Executive Director referred to a copy of the certificate of insurance report from the NJCE listing the certificates issued for the month of May. Executive Director said there were (6) six certificate of insurances issued during the month. Executive Director asked if anyone had any questions and requested a motion to approve.

MOTION TO APPROVE THE CERTIFICATE OF INSURANCE REPORT

Moved:	Commissioner Gunther
Second:	Commissioner Fiure
Vote:	3 Ayes, 0 Nays

LEGACY CLAIMS: Executive Director reported a copy of the Actuarial Analysis of Loss and Loss Adjustment Expense Reserves Report as of December 31, 2025 prepared by The Actuarial Advantage was sent under separate cover to the Commissioners and Treasurer for review. Executive Director said this report documents an analysis of the Commission's legacy claims net loss and allocated loss adjustment expense reserves, including net incurred but not reported (IBNR) losses as of December 31, 2025. Executive Director advised this report covers all periods ending March 31, 2021 prior to the formation of the Commission. In response to Executive Director's comment about good news Ms. Tarrant said a comparison of 2024 to 2025 shows a reduction of nearly \$3 million representing a 27% decrease in legacy claims. Ms. Tarrant advised auto liability and public officials' liability have been reduced to zero which is great. It was noted that workers' compensation legacy claims will continue for many years due to the nature of lifetime benefits. An example is the Davenport electrocution case which will remain open as his wife will receive payouts. There were also reopened claims and changes in the law with sexual abuse molestation claims. Executive Director asked if there were any questions and asked for a motion to approve the Actuarial Analysis Report.

MOTION TO APPROVE THE ACTUARIAL ANALYSIS OF LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES AS OF DECEMBER 31, 2025 FOR THE LEGACY CLAIMS

Moved:	Commissioner Fiure
Second:	Commissioner Gunther
Vote:	3 Ayes, 0 Nays

AUGUST MEETING DATE CHANGE: Executive Director advised due to a scheduling conflict, we were requesting the Commissioners consider rescheduling the August 20, 2026 meeting to Friday, August 28, 2026 at 10:00 a.m. In response to Executive Director's inquiry, Mrs. Dodd advised the room was available.

MOTION TO APPROVE CHANGING THE AUGUST OCIFC MEETING DATE TO FRIDAY, AUGUST 28, 2026 AT 10:00 A.M.

Moved:	Commissioner Fiure
Second:	Commissioner Gunther
Vote:	3 Ayes, 0 Nays

NEW JERSEY COUNTIES EXCESS JOINT INSURANCE FUND: Executive Director reported the NJCE was scheduled to meet again on Friday, June 26. Executive Director advised the Finance Committee met the previous day and discussed several items.

One item involved an initiative from the excess carriers to conduct property risk control inspections. Each county would be asked for three locations for inspections over a multi-year period. Executive Director noted that this initiative comes at an appropriate time as the county program has experienced several significant losses involving frozen pipes and other types of water damage losses.

Executive Director reported that the Finance Committee also reviewed the audit which would be presented to the full Board of Commissioners. Executive Director noted it was a great report and the NJCE is doing very well.

In addition, Executive Director advised the Finance Committee would recommend retaining a conflict attorney. He explained we have a serious landfill claim with one of the entities because of exclusions in the policy and there is no coverage. The plaintiff's attorney in that claim is Cozen O'Connor, and it has recently come to our attention that the firm also provides environmental service work for some of our counties in the NJCE, creating a conflict of interest.

OCIFC FINANCIAL FAST TRACK: Executive Director reported the March Financial Fast Track was included in the agenda. Executive Director reported as of March 31, 2026 there was a statutory surplus of \$4,927,449. Executive Director said there was a cash balance of \$32,892,017. Executive Director referred to line 10 of the report, "Investment in Joint Venture" and indicated \$1,364,720 of the surplus was the OCIFC's share of the NJCE equity.

NJCE PROPERTY & CASUALTY FINANCIAL FAST TRACK: Executive Director reported the NJCE Financial Fast Track was not available and would appear in the next agenda.

CLAIM TRACKING REPORTS: Executive Director reviewed the Claim Tracking Reports which were included in the agenda as of March 31, 2026. Executive Director noted there was an error on the expected loss ratio report and Ms. Dodd would send out the revision.

NJCE JIF 2027 RENEWAL: Executive Director advised the Fund Office would start the data collection process for the 2027 renewal shortly to provide relevant information to the underwriters to ensure timely and favorable renewal results.

Executive Director asked if anyone had any questions and concluded his report.

Executive Director's Report Made Part of Minutes.

TREASURER REPORT: Ms. Tarrant requested a motion to approve the June Bills List, Resolution 25-26, in the amount of \$57,129.40.

MOTION TO APPROVE RESOLUTION 25-26 JUNE BILLS LIST

Moved:	Commissioner Fiure
Second:	Commissioner Gunther
Roll Call Vote:	3 Ayes, 0 Nays

Ms. Tarrant reported there was also a supplemental Bills List, Resolution 27-26, in the amount of \$588. Ms. Tarrant explained we thought the Selective bill was \$588 less when the original check was issued on the bills list, however, it was not.

MOTION TO APPROVE RESOLUTION 27-26 JUNE BILLS LIST

Moved:	Commissioner Fiure
Second:	Commissioner Gunther
Roll Call Vote:	3 Ayes, 0 Nays

Ms. Tarrant said we need to discuss how the Selective Insurance Company premiums should be paid. Ms. Sander explained the county's property insurance program excludes certain flood risk and it is required to maintain federal flood insurance through the National Flood Insurance Program administered by the Selective Insurance Company. Maintaining this coverage is necessary to remain eligible for FEMA assistance. The annual premium for the two libraries is under \$10,000. It was agreed that the bills should be sent directly to Ms. Dodd for payment. Executive Director suggested adding the expense as a dedicated budget line-item to avoid reimbursement issues in the future.

CLAIMS ADMINISTRATOR: Ms. Gallo reviewed the Cumulative Savings Summary Reports which were included in the agenda for the Commission and also the Legacy Claims for the month of May.

COMMISSION MONTH	BILL COUNT	BILLED AMOUNT	APPROVED AMOUNT	NETWORK SAVINGS	% SAVINGS	FEE AMOUNT	PPO PENETRATION RATE
May	293	\$296,825.39	\$112,669.16	\$184,156.23	62%	\$32,968.44	92%

LEGACY MONTH	BILL COUNT	BILLED AMOUNT	APPROVED AMOUNT	NETWORK SAVINGS	% SAVINGS	FEE AMOUNT	PPO PENETRATION RATE
May	34	\$81,502.11	\$32,942.60	\$48,559.51	60%	\$8,726.41	88%

Ms. Gallo continued to review the May Top 10 Providers by Charges and noted we are maintaining 66% savings with those top in-network providers and out-of-network, we were still able to maintain 35% savings. Ms. Gallo reviewed the figures for the Legacy claims noting the top in-network providers maintained 68% savings while the Legacy claims were 25%. Ms. Gallo reviewed the number of workers' compensation claims for May, noting there were 6 indemnity claims, 13 medical only claims and 2 report only claims for a grand total of 21 claims. Ms. Gallo reviewed the chart and advised the majority of injuries were strain injuries at 35%. Ms. Gallo concluded her report unless there were any questions.

NJCE SAFETY DIRECTOR: Mr. Shives advised the Safety Director report was included in the agenda and listed all of the Risk Control Activities for the months of May and June. Mr. Shives said the agenda also included a listing of the live and learning on-demand training program. Mr. Shives referred to the information included in the agenda for the Leadership Academy. Mr. Shives noted there was an open enrollment period which would close shortly on June 22. If anyone has any questions about the Leadership Academy, they should contact Mr. Prince or Ms. Dougherty.

Mr. Shives reported a list of all of the classes offered through the months of June, July and August were included in the agenda with the electronic links that allow the individuals to register for any training. Lastly Mr. Shives referred to the MSI NJCE Expo which is a great place to send employees for one day of very intensive training. Mr. Shives noted there were five sessions left. Mr. Shives asked if there were any questions and concluded his report.

RISK MANAGERS REPORT: Ms. Sander said she is continuing to evaluate the physical damage coverage option by reviewing the reports provided by Ms. DePaola and obtaining actual premium estimates to determine the potential budget impact. Ms. Sander advised as Executive Director noted data collection will begin soon and she is continuing to work with the recycling center on their contract and analyzing some premiums. Ms. Sander said she was available for any

questions anyone may have or need. Ms. Sander concluded her report unless there were any questions.

ATTORNEY: Mr. Sahradnik said he did not have anything to report.

Correspondence Made Part of Minutes

OLD BUSINESS:

NEW BUSINESS:

PUBLIC COMMENT:

MOTION TO OPEN MEETING TO PUBLIC

Motion	Commissioner Gunther
Second:	Commissioner Fiure
Vote:	3 Ayes, 0 Nays

Seeing no members of the public wishing to speak, Chair Greitz requested a motion to close the public comment portion of the meeting.

MOTION TO CLOSE MEETING TO PUBLIC

Motion	Commissioner Fiure
Second:	Commissioner Gunther
Vote:	3 Ayes, 0 Nays

Chair Greitz advised he did not believe there was a need for closed session and said our next meeting would be on July 16 at 10:00.

MOTION TO ADJOURN:

Moved:	Commission Fiure
Second:	Commissioner Gunther
Vote:	3 Ayes, 0 Nays

MEETING ADJOURNED: 10:49 a.m.

Cathy Dodd, Assisting Secretary